

Ninepoint Bitcoin ETF

An Environmentally Friendly Way to Buy Bitcoin



C\$ BITC:TSX | US\$ BITC.U:TSX
ALSO AVAILABLE AS A LIQUID ALTERNATIVE MUTUAL FUND

Ninepoint Bitcoin ETF allows you to gain exposure to the largest, most established cryptocurrency in the world. The ETF structure makes it easy to diversify a traditional investment portfolio with an uncorrelated asset class that is directly invested in Bitcoin.

Investment Case for Bitcoin

- Digital Gold:** Bitcoin is often referred to as a form of “digital gold” which offers a store of value and limited supply, making it a potentially valuable hedge against inflation.
- Blockchain Innovation:** Blockchain is a revolutionary new technology paving the way for improved transparency, security, and efficiency across industries. Bitcoin is considered one of the most important examples of blockchain in the world today.
- Global Adoption:** Governments and corporations are accelerating Bitcoin adoption. From becoming legal tender to a form of payment in retail transactions, Bitcoin is transforming the financial ecosystem.
- Demographic Shifts:** Studies support Generation Z’s and Millennials’ greater affinity for Bitcoin compared to other generations, suggesting ongoing user support and growth potential of the asset class. Source: Royal J (2021). Investing Survey - Favorite Long Term Investment 2021. Bankrate. <https://www.bankrate.com/investing/survey-favorite-long-term-investment-2021/>
- Portfolio Diversification:** Analysis shows that adding a small amount of Bitcoin to a investment portfolio can potentially enhance its risk-adjusted returns profile. Source: Altament A. (2020). The Role of Crypto in a Broader Portfolio. Nasdaq. <https://www.nasdaq.com/articles/the-role-of-crypto-in-a-broader-portfolio-2020-09-28>

Reasons to Invest in Ninepoint Bitcoin ETF



Simple

A convenient way to get direct exposure to Bitcoin on the TSX or as a liquid alt mutual fund. No wallets. No passwords. No hassle.



Secure

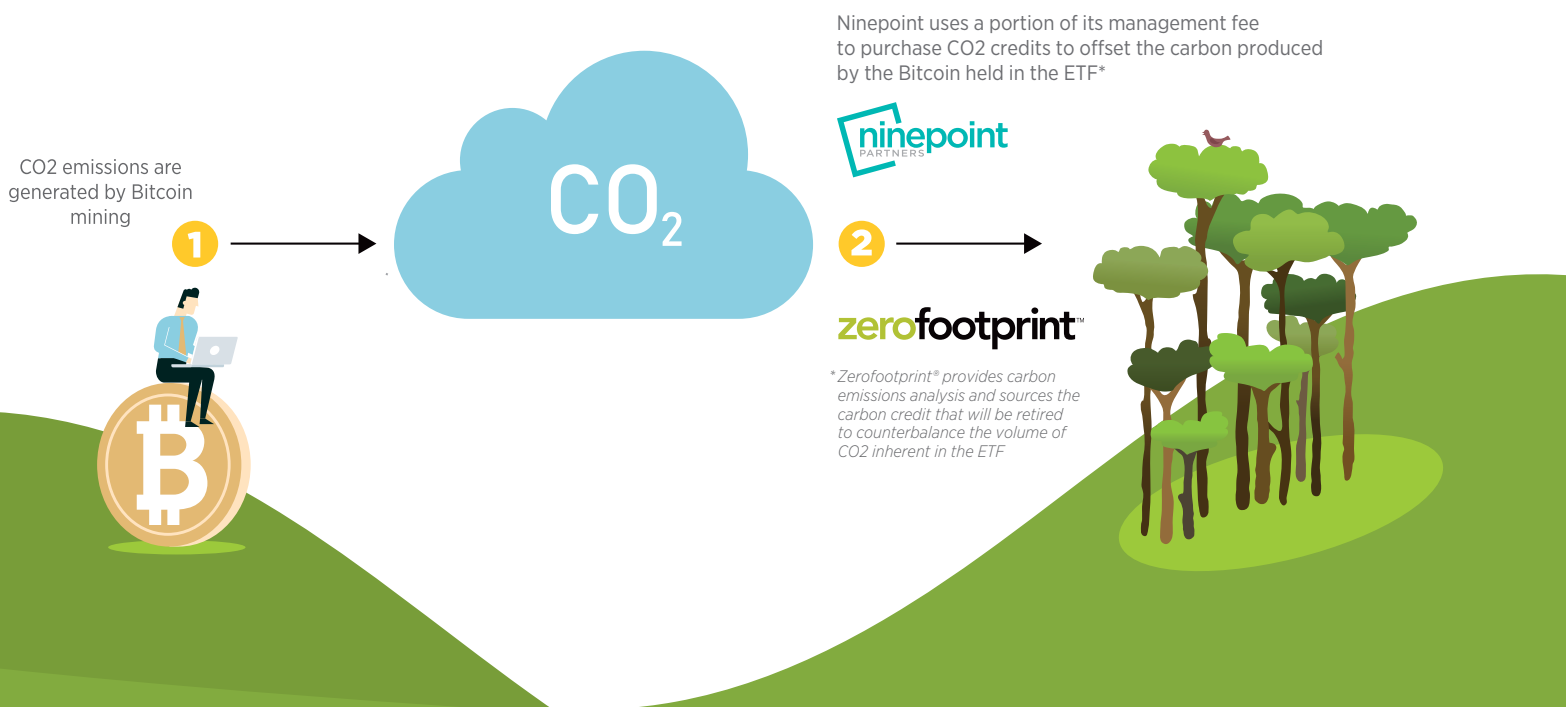
Best-in-class custody counterparties who manage billions of dollars worth of Bitcoin on behalf of Fortune 500 companies and major asset managers.



Carbon Neutral

A world’s first – Ninepoint Partners uses a portion of its management fee to offset the carbon produced by the Bitcoin held in the ETF.

How We Make Our Bitcoin ETF Carbon Neutral



Ninepoint Bitcoin ETF

Why Add Bitcoin ETF to Your Portfolio?

- Gain direct exposure to an evolving asset class
- Bitcoin can diversify a traditional portfolio by potentially offering uncorrelated returns
- Help offset the carbon produced by Bitcoin mining
- Your Bitcoin investment is kept in “cold storage” – offline storage protected from unauthorized access
- Best in class counterparties used to store ETF’s bitcoin – Gemini and Cidel Trust Company
- Eligible for registered investment accounts (RRSP, TFSA, etc)
- Cost effective way to add Bitcoin to your portfolio with ETF MER capped at 1.45%
- More than 95% invested in bitcoin at all times

Fund Details

Ticker	C\$ BTC US\$ BITC.U (TSX)
Fund Codes	Class A NPP938 Class F NPP929
Management Fee	ETF 0.70% Class A 1.70% Class F 0.70%
Registered Tax Plan Eligible	RRSP, RRIF, TFSA, RESP, RDSP
ETF Inception Date	January 27, 2021



[Learn more at ninepoint.com/bitc](https://www.ninepoint.com/bitc)

DISCLAIMERS

The Ninepoint Digital Asset Group is a division of Ninepoint Partners LP.

Ninepoint Partners LP is the investment manager to the Ninepoint Funds (collectively, the “Funds”). Important information about the Ninepoint Partners LP Funds, including their investment objectives and strategies, purchase options, and applicable management fees, performance fees (if any), other charges and expenses, is contained in their respective simplified prospectus, long-form prospectus or offering memorandum. Please read these documents carefully before investing. Commissions, trailing commissions, management fees, performance fees, other charges and expenses all may be associated with investing in the Ninepoint Partners LP Funds. Please read the prospectus carefully before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

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The Ninepoint Bitcoin ETF is generally exposed to the following risks. See the simplified prospectus of the Fund for a description of these risks: No Assurance in Achieving Investment Objectives; Loss of Investment; Fluctuations in Value of Bitcoin; Concentration Risk; Risks Related to Passive Investments; Reliance on the Manager and the Sub-Custodian; Trading Price of Units; No Ownership Interest in the Portfolio; Changes in Legislation; Conflicts of Interest; Valuation of Ninepoint Bitcoin ETF; Manager, Custodian and Sub-Custodian Standard of Care; SOC 2 Type 2 Report of the SubCustodian; Potential Conflicts of Interest; Limited Operating History; Not a Trust Company; U.S. Currency Exposure; Cyber Security Risk; Tax Risk; COVID-19 Outbreak; Multi-Class Structure Risk; Cryptocurrency Risk; Short History Risk; Limited History of the Bitcoin Market; Volatility in the Price of Bitcoin; Potential Decrease in Global Demand for Bitcoin; Financial Institutions May Refuse to Support Transactions Involving Bitcoin; Insurance Risk; Residency of the Sub-Custodian; Liability of Unitholders; Underlying Value Risk; Top Bitcoin Holders Control a Significant Percentage of the Outstanding Bitcoin; Regulation of Bitcoin; Loss of “Private Keys”; Ninepoint Bitcoin ETF’s Holdings May Become Illiquid; Improper Transfers; Uncertain Regulatory Framework; Dependence on Bitcoin Developers; Issues with the Cryptography Underlying the Bitcoin Network; Disputes on the Development of the Bitcoin Network may Lead to Delays in the Development of the Network; Significant Increase in Bitcoin Interest Could Affect the Ability of the Bitcoin Network to Accommodate Demand; Bitcoin’s Blockchain may Temporarily or Permanently Fork and/or Split; Dependence on the Internet; Risk if Entity Gains a 51% Share of the Bitcoin Network; Concentration of Transaction Confirmation Processing Power in China; Possible Increase in Transaction Fees; Attacks on the Bitcoin Network; Decrease in Block Reward; Competitors to Bitcoin; Significant Energy Consumption to run the Bitcoin Network; Regulation of Bitcoin Trading Platforms; Limited Operating History of Bitcoin Trading Platforms; Hacking of Bitcoin Trading Platforms May Have a Negative Impact on Perception of the Security of the Bitcoin Network; Different Prices of Bitcoin on the Bitcoin Trading Platforms May Adversely Affect the NAV of the Units; Closure of Bitcoin Trading Platform(s); Liquidity Constraints on Bitcoin Markets may Impact Ninepoint Bitcoin ETF’s Holdings; Risk of Manipulation on Bitcoin Trading Platforms; Settlement of Transactions on the Bitcoin Network.

Ninepoint Partners LP: Toll Free: 1.866.299.9906. DEALER SERVICES: CIBC Mellon GSSC Record Keeping Services: Toll Free: 1.877.358.0540